

# Strengthening the Financial Function

Enabling Profitable Growth

*“Plans are only good intentions unless they immediately degenerate into hard work.”*

- Peter Drucker

Determining what financial capabilities are needed to meet your company’s strategic, financial and operational objectives can be a challenge. The right people, processes, procedures and systems that comprise your “financial function” are the critical elements to help ensure success – but defining “right” is easier said than done.

Where your business is at in terms of stage, size, and complexity – and more importantly, where it’s headed and how it intends to get there – will drive your requirements. Further aligning your financial function with your overall strategy, key initiatives, and targeted timeframes will provide the clarity needed to make informed, sound decisions.

Whether your business is rapidly scaling, becoming more complex as it grows or evolves, or is underperforming, your company can benefit from NextLevel’s unbiased insights into what it will take for your financial function to effectively and productively support the business – now and into the future.

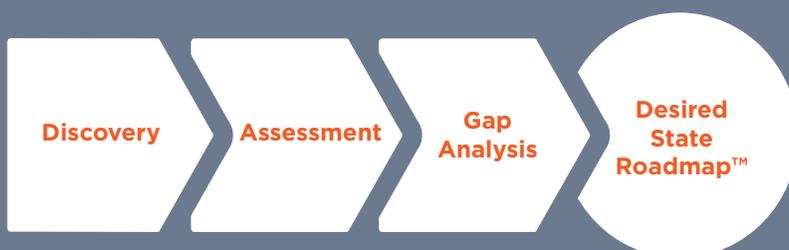
## Translating Strategy Into Results

NextLevel’s *financial function* Desired State Roadmap™ is designed to rapidly get you on the path to your desired outcome. In a short, three to four week engagement we develop a high-level roadmap that provides clarity about how to effectively enable your financial function to meet your company’s strategic, financial and operational goals. You can take the plan and run with it, or use our help with any aspect of implementation.



**OUR OBJECTIVE:** to quickly identify challenges within your financial function and put a plan in place to reach your company’s desired future state.

## OUR PROCESS



- Through customized interviews and review of materials and processes, we quickly gain an understanding of your strategy, organization and operations, and assess the effectiveness and challenges within your financial function.
- We identify and prioritize initiatives to address opportunities for improvement, and determine the time and resources necessary to implement.
- We help create a path for you to align the capabilities of your financial function with your business needs and aspirations, ensuring buy-in and ownership at all levels of the organization.

# The NextLevel Advantage



## EXPERIENCED LEADERS

NextLevel gives you immediate access to proven executive talent, including leaders with extensive real-world operational and financial experience in the C-suite and boardroom. Our team members have experience leading companies through major transitions, and managing challenging, mission-critical initiatives in a broad range of markets and industries, from start-ups to multi-nationals, both privately-held and publicly-traded.



## COLLABORATIVE APPROACH

For each engagement, we leverage the collective knowledge and practical experience of our entire team. To develop each aspect of the Desired State Roadmap™, we draw on team members with relevant areas of executive expertise—in strategy and governance, operations, finance and technology—as well as relevant industry experience. We then work in close, collaborative partnership with you to ensure effective alignment of our recommendations with your business goals.



## UNBIASED PERSPECTIVE

Because of our outside perspective, we can take a critical view of what you need to increase your enterprise's value, offering fresh insights and perspectives. Without the competing demands on our time and focus that your senior leadership must contend with on a daily basis, we can quickly shed light on roadblocks and provide a clear path to achieve your objectives. Working with NextLevel, you can get the clarity you need to take next steps.

**READY TO STRENGTHEN YOUR FINANCIAL FUNCTION?**

Call (800) 833-NEXT or email [info@nlbev.com](mailto:info@nlbev.com)

NextLevel leads companies through major transitions, and helps manage challenging, mission-critical initiatives by providing seasoned operating executives on an interim, project, or advisory basis. Our vetted team, each with an average of 20 years of real-world leadership experience in the C-suite and boardroom, helps companies execute their most important strategic, operational and financial initiatives to build enterprise value.



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